

Instructions for Making a Gift of Stock to Friends of School of the Arts Foundation



Thank you for making a gift of stock to the Friends of School of the Arts Foundation. Stock from your brokerage account can be electronically transferred. Before the transfer, please contact us at 415.508.7682. Stock to be donated should be directed as follows:

For credit to:

Friends of School of the Arts Foundation
Account #21467094
DTC # 0141
Wells Fargo Advisors

Branch info:

Wells Fargo, West Portal Branch
145 West Portal Avenue
San Francisco, CA 94127
415.396.3506

In addition, please complete this form and mail it to:

Friends of SOTA
Attn: Colleen Ivie
236 West Portal Avenue #844
San Francisco, CA 94127

We require this information to correctly credit each donor when shares are transferred electronically. We cannot identify the donor from the transfer alone.

CONTRIBUTOR INFORMATION

Donor Name(s) _____

Address _____ City _____

State _____ Zip _____ Phone (_____) _____

Email Address _____

SOTA Student Name, *If applicable* _____

Student Grade _____ Student Department _____

GIFT OF STOCK

_____ shares of _____ stock were transferred on _____ to
number stock description date

the Friends of School of the Arts Foundation's account at Wells Fargo. The current value as of this date is \$_____. This transfer is a charitable contribution to Friends of School of the Arts Foundation.

Signature of donor _____

Please keep my gift anonymous.

Thank you for supporting the Friends of School of the Arts Foundation!

*Friends of School of the Arts Foundation is a 501(c)3 nonprofit organization supporting quality arts and academic learning for Ruth Asawa San Francisco School of the Arts students. Tax ID # 94-3373066
Your donation is tax-deductible as allowable by law. If you have questions, please email info@sfsota.org.*